



Pre-Divorce Document Checklist

Divorce can be a complex and emotionally charged process, but being prepared can make a significant difference. Use this checklist to start gathering the key documents your attorney, financial advisors, and other members of your support team will likely need. Collecting these materials early can help you save time, reduce stress, and allow your team to work more efficiently on your behalf. It also gives you a clearer, more complete understanding of your financial and personal situation, empowering you to make more informed decisions throughout the divorce process. Even if you are only considering divorce, pulling together this information now can help you feel more organized and confident about the road ahead.

DOCUMENT TYPE	NOTES / LOCATION
<input type="checkbox"/> Last 3 years of tax returns	
<input type="checkbox"/> Recent pay stubs (last 3 months)	
<input type="checkbox"/> Bank account statements (joint + individual)	
<input type="checkbox"/> Credit card statements	
<input type="checkbox"/> Mortgage or lease agreements	
<input type="checkbox"/> Retirement accounts (401k, IRA, pensions)	
<input type="checkbox"/> Investment account statements (brokerage, stocks, crypto, etc.)	
<input type="checkbox"/> Health, life, auto, and home insurance policies	
<input type="checkbox"/> Titles and registrations (cars, boats, etc.)	
<input type="checkbox"/> Marriage certificate	
<input type="checkbox"/> Prenuptial or postnuptial agreement	
<input type="checkbox"/> Documentation for any trusts, businesses, or inheritance	



- ☐ Monthly budget / household expenses
- ☐ Records of major assets (real estate, jewelry, collectibles, etc.)
- ☐ Child-related expenses and childcare costs
- ☐ Emails or written agreements relevant to the marriage or divorce

Next Step: Get Organized, Get Empowered

Starting to gather your documents is one of the most empowering things you can do – and you don't have to do it all at once.

If you're feeling overwhelmed, take it one step at a time – and know that help is available. Visit www.dimolaw.com for more tools, support, and to connect with legal professionals who can guide you through what comes next.

And don't forget to check out Split | A Podcast on Modern Divorce – available on Apple Podcasts, Spotify, and anywhere you listen – for expert guidance on everything from legal steps to emotional recovery.